

HB 2017 Transit Advisory Committee

March 22, 2024

Webex

Chat

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- Chats are recorded

Participants

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Reactions

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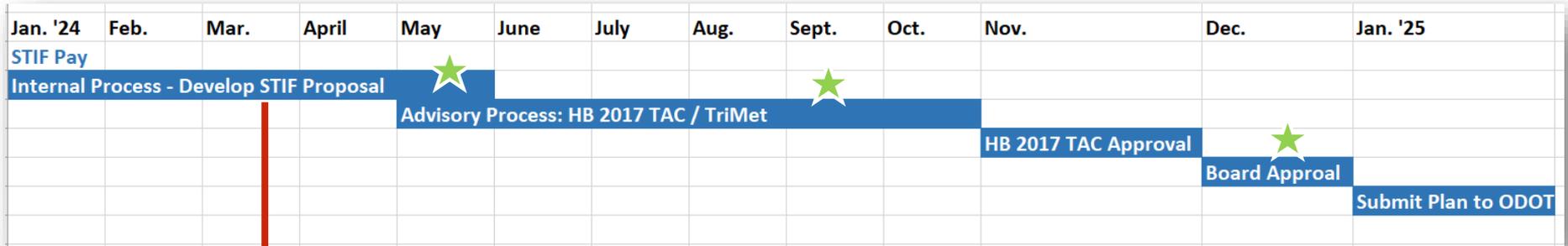
Meeting Agenda

Public comment	10:00 a.m.
Timeline Check-in	10:05 a.m.
FY26-27 STIF Equity Map	10:10 a.m.
STIF Revenue Projections & Sub-Allocations	10:30 a.m.
Accessible Transportation Funds Advisory Committee	11:00 a.m.
Meeting Adjourns	11:30 a.m.

Public Comment



Timeline for STIF Plan Process



We are here

★ TriMet Board of Directors Review

STIF Equity Map

TriMet Equity Index

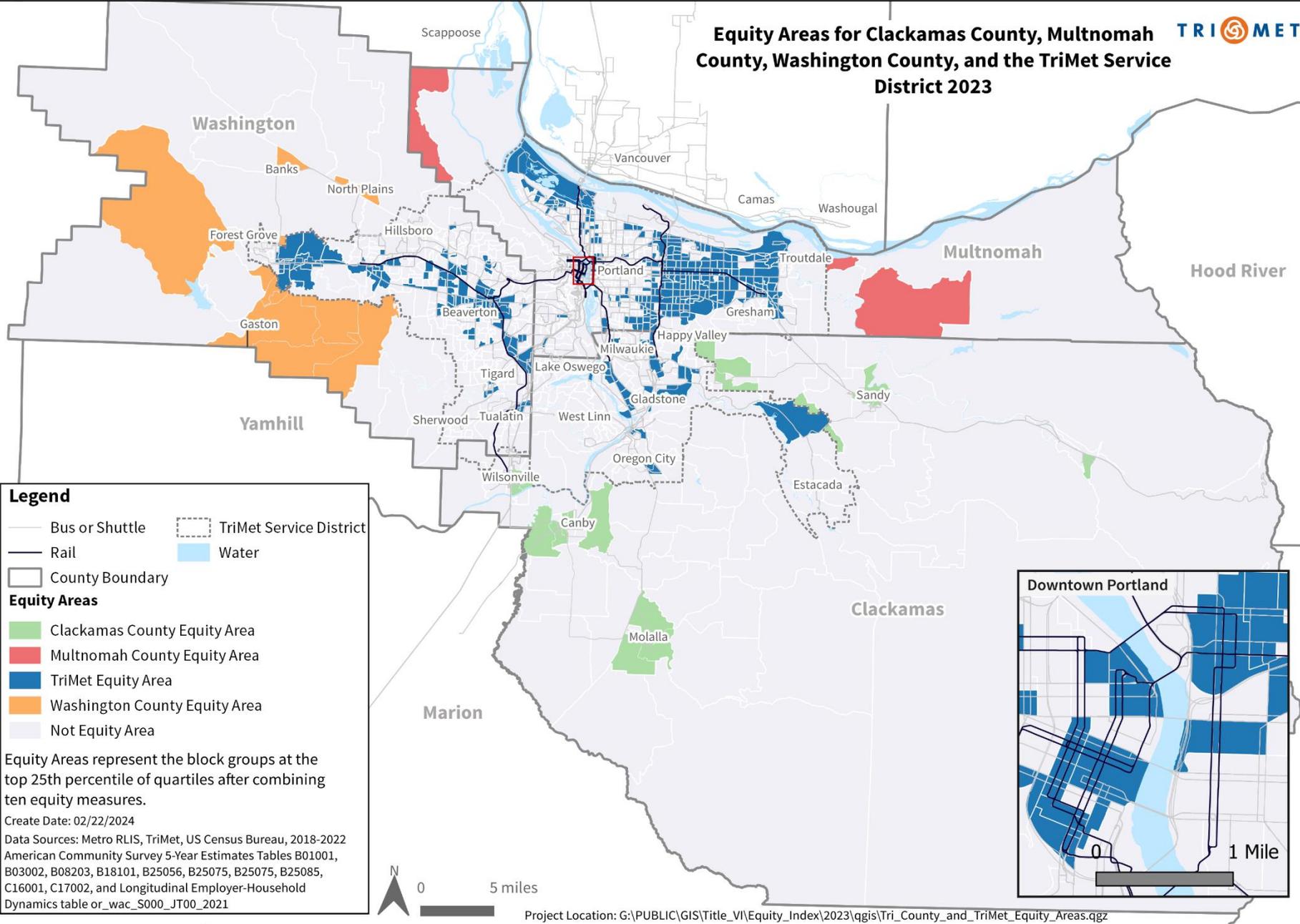
Equity Index 10 Factor Analysis:

- Low income population (200% of poverty)
- People of color
- Limited English proficiency
- People with disabilities
- Older adults (65+)
- Youth population (-22)
- Low & medium wage jobs
- Limited vehicle access
- Affordable housing units
- Key retail/human/social services

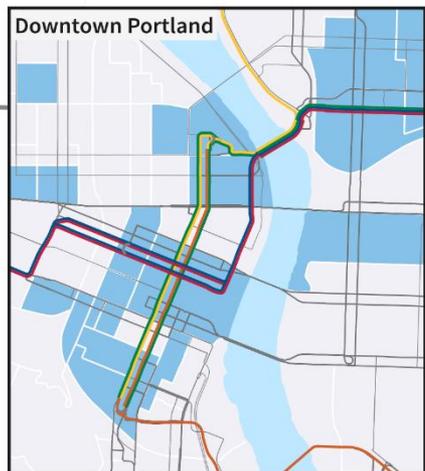
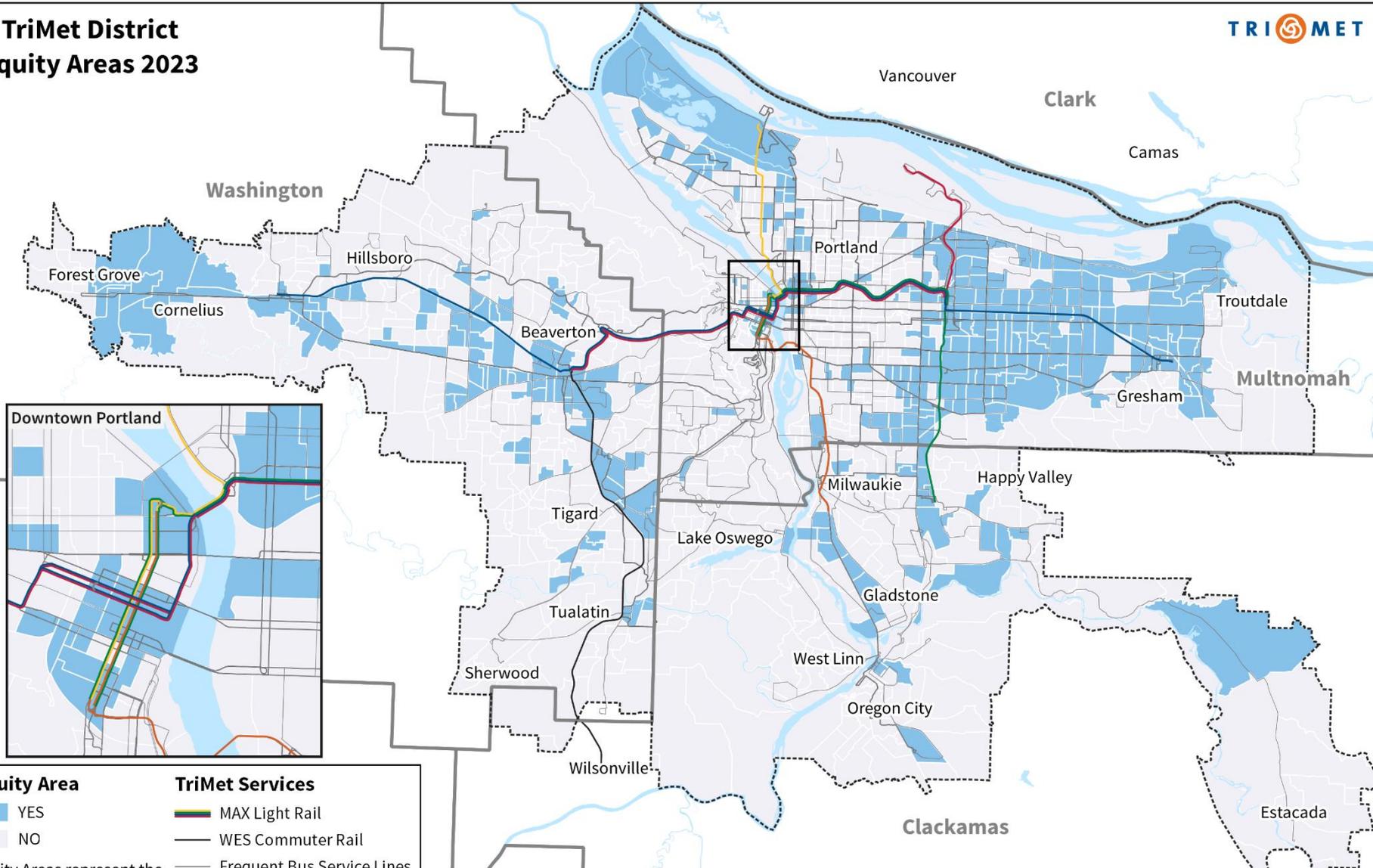
Top scoring quartile compose the equity areas

Separate analysis for county areas outside of TriMet

Equity Areas for Clackamas County, Multnomah County, Washington County, and the TriMet Service District 2023

TriMet District Equity Areas 2023



Equity Area	TriMet Services
■ YES	— MAX Light Rail
■ NO	— WES Commuter Rail
	— Frequent Bus Service Lines
	— Bus Lines
	 TriMet Service District
	 County Boundary

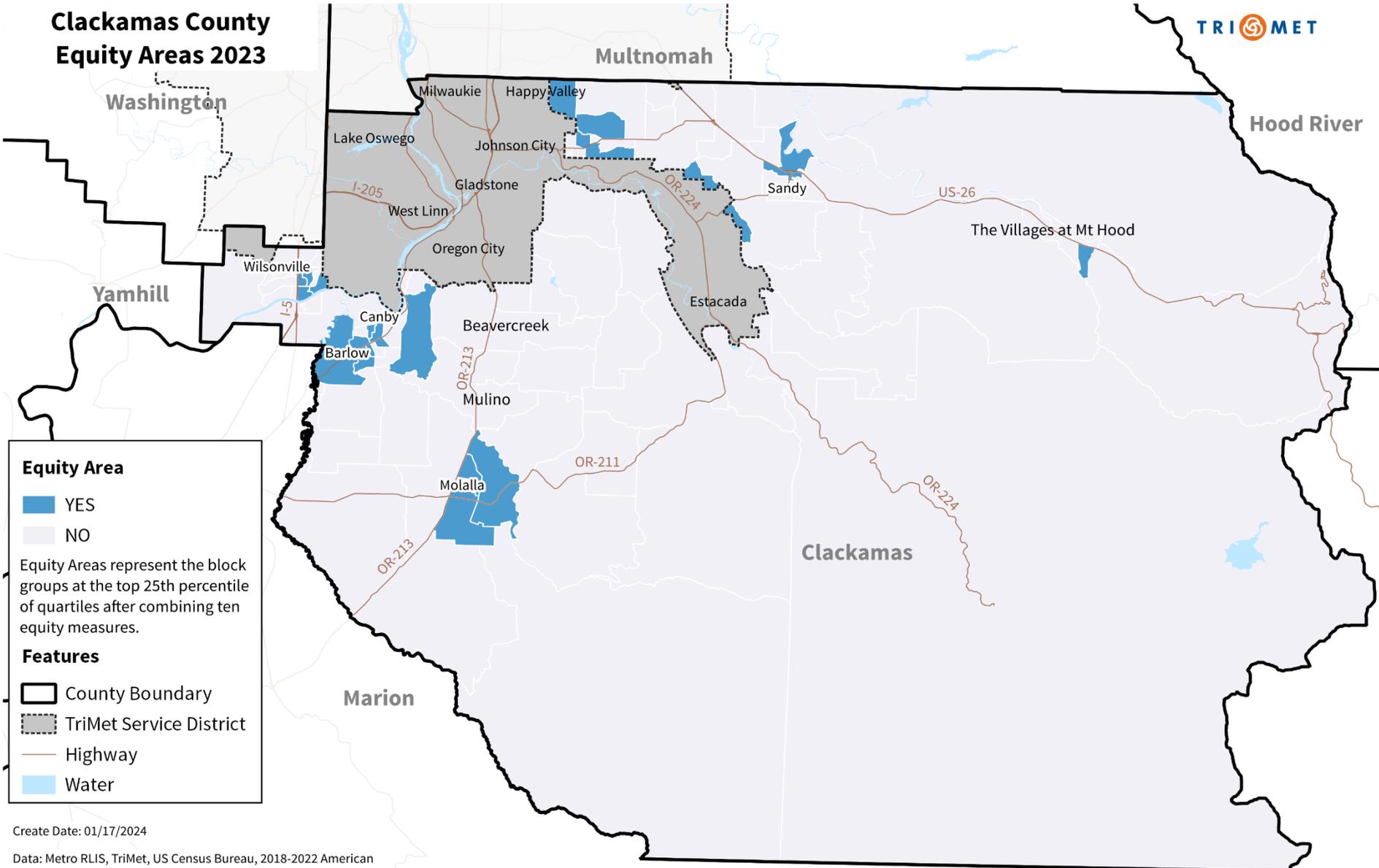
Equity Areas represent the block groups at the top 25th percentile of quartiles after combining ten equity measures.

Data: Metro RLIS, TriMet, US Census Bureau, 2018-2022 American Community Survey 5-Year Estimates Tables B01001, B03002, B08203, B18101, B25056, B25075, B25075, B25085, C16001, C17002, and Longitudinal Employer-Household Dynamics table of_wac_S000_JT00_2021

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Clackamas County Equity Areas 2023



Equity Area

- YES
- NO

Equity Areas represent the block groups at the top 25th percentile of quartiles after combining ten equity measures.

Features

- County Boundary
- TriMet Service District
- Highway
- Water

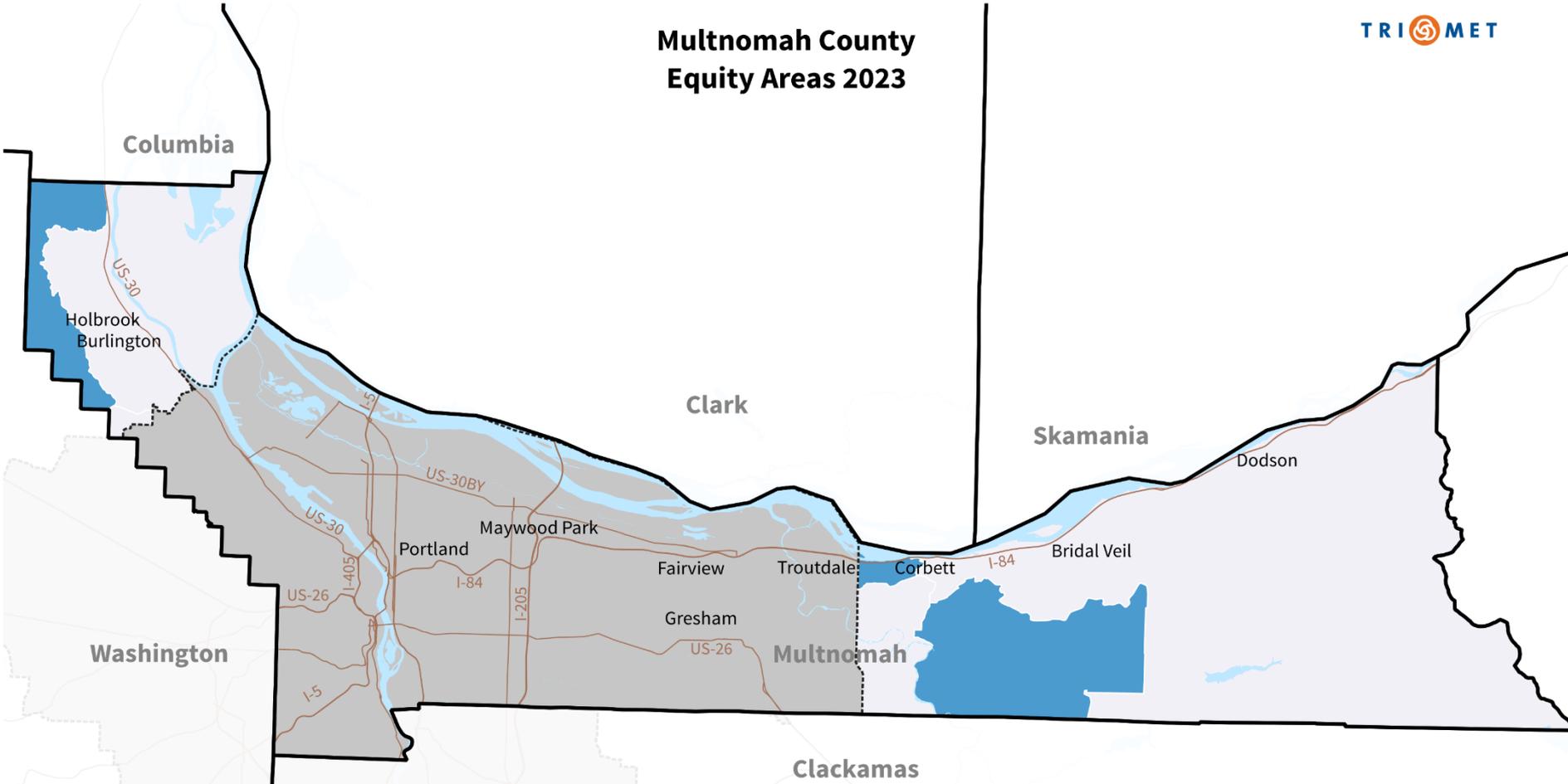
Create Date: 01/17/2024

Data: Metro RLIS, TriMet, US Census Bureau, 2018-2022 American Community Survey 5-Year Estimates Tables B01001, B03002, B08203, B18101, B25056, B25075, B25085, C16001, C17002, and Longitudinal Employer-Household Dynamics table or_wac_S000_JT00_2021

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Multnomah County Equity Areas 2023



Equity Area	Features
■ YES	 County Boundary
 NO	 TriMet Service District
	 Highway
	 Water

Equity Areas represent the block groups at the top 25th percentile of quartiles after combining ten equity measures.

Data: Metro RLIS, TriMet, US Census Bureau, 2018-2022 American Community Survey 5-Year Estimates Tables B01001, B03002, B08203, B18101, B25056, B25075, B25075, B25085, C16001, C17002, and Longitudinal Employer-Household Dynamics table or_wac_s000_JT00_2021



Washington County Equity Areas 2023



Equity Area

- YES
- NO

Equity Areas represent the block groups at the top 25th percentile of quartiles after combining ten equity measures.

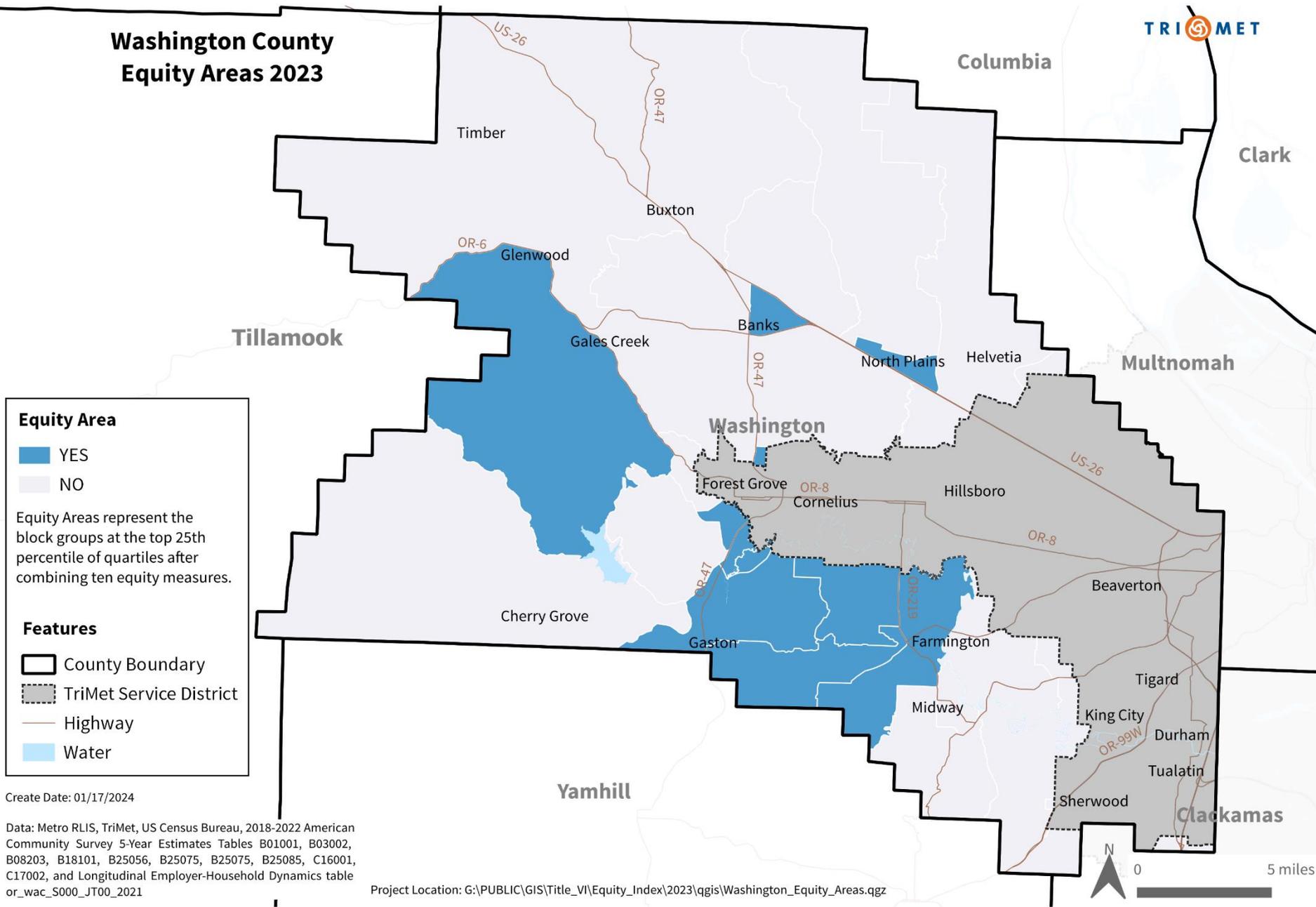
Features

- County Boundary
- TriMet Service District
- Highway
- Water

Create Date: 01/17/2024

Data: Metro RLIS, TriMet, US Census Bureau, 2018-2022 American Community Survey 5-Year Estimates Tables B01001, B03002, B08203, B18101, B25056, B25075, B25075, B25085, C16001, C17002, and Longitudinal Employer-Household Dynamics table or_wac_S000_JT00_2021

Project Location: G:\PUBLIC\GIS\Title_VI\Equity_Index\2023\qgis\Washington_Equity_Areas.qgz



Equity Map Adjustments

Outside the TriMet District

- Equity communities in rural areas get overwhelmed by large census block groups
- Some TriMet Equity Index factors may not apply well to rural areas
- Recommend acknowledging the above conditions in the Public Transportation Improvement Plan (PTIP)

Vote to Approve the Equity Map

Committee Vote

Voting process for the committee

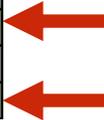
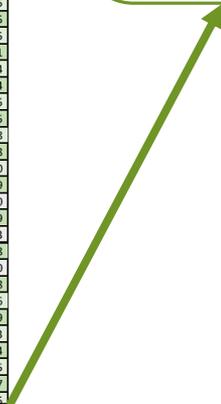
- Member makes a motion
- Member seconds the motion
- Discussion
- Member can ask to amend the motion
- If member who made the motion accepts, then the committee seeks a second; if the member denies, then the motion goes to a vote
- Vote on the motion

FY26-27 STIF Revenue Projections and Sub-Allocations

FY26-27 Revenue Projections

PAYROLL Formula Breakout				
Qualified Entity	FY 2024	FY 2025	FY 2026	FY 2027
Baker County	\$ 197,241	\$ 227,544	\$ 231,658	\$ 243,364
Basin Transit Service District	\$ 900,790	\$ 1,039,184	\$ 1,057,972	\$ 1,111,435
In district	\$ 747,228	\$ 862,029	\$ 877,614	\$ 921,963
Out of district Klamath County	\$ 153,562	\$ 177,155	\$ 180,358	\$ 189,472
Benton County	\$ 1,916,656	\$ 2,211,122	\$ 2,251,099	\$ 2,364,855
Burns Paiute Tribe	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Columbia County	\$ 475,402	\$ 548,441	\$ 558,357	\$ 586,572
Confederated Tribes of Coos, Lower Umpqua and Siuslaw	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Confederated Tribes of Grand Ronde Community of Oregon	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Confederated Tribes of Siletz Indians	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Confederated Tribes of the Umatilla Indian Reservation	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Confederated Tribes of Warm Springs	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Coos County	\$ 878,522	\$ 1,013,494	\$ 1,031,818	\$ 1,083,960
Coquille Indian Tribe	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Cow Creek Band of Umpqua Tribe of Indians	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Crook County	\$ 409,310	\$ 472,194	\$ 480,732	\$ 505,025
Curry County	\$ 237,116	\$ 273,545	\$ 278,491	\$ 292,564
Deschutes County	\$ 4,346,657	\$ 5,014,457	\$ 5,105,119	\$ 5,363,099
Gilliam County	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Grant County Transportation District	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Harney County	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Hood River County Transportation District	\$ 545,613	\$ 629,438	\$ 640,819	\$ 673,201
Jefferson County	\$ 272,129	\$ 313,937	\$ 319,613	\$ 335,764
Josephine County	\$ 1,106,245	\$ 1,276,203	\$ 1,299,277	\$ 1,364,934
Klamath Tribes	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Lake County	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Lane Transit District	\$ 6,859,648	\$ 7,913,532	\$ 8,056,608	\$ 8,463,738
In district	\$ 6,341,819	\$ 7,316,146	\$ 7,448,422	\$ 7,824,818
Out of district Lane County	\$ 517,829	\$ 597,386	\$ 608,186	\$ 638,920
Lincoln County	\$ 688,895	\$ 794,733	\$ 809,102	\$ 849,989
Linn County	\$ 2,025,069	\$ 2,336,191	\$ 2,378,429	\$ 2,498,620
Malheur County	\$ 475,805	\$ 548,905	\$ 558,830	\$ 587,069
Morrow County	\$ 298,411	\$ 344,257	\$ 350,482	\$ 368,193
Rogue Valley Transportation District	\$ 3,971,554	\$ 4,581,724	\$ 4,664,561	\$ 4,900,278
In district	\$ 3,646,522	\$ 4,206,756	\$ 4,282,814	\$ 4,499,240
Out of district Jackson County	\$ 325,032	\$ 374,968	\$ 381,747	\$ 401,038
Salem Area Mass Transit District	\$ 8,482,484	\$ 9,785,693	\$ 9,962,619	\$ 10,466,066
In district	\$ 5,932,530	\$ 6,843,976	\$ 6,967,715	\$ 7,319,819
Out of district Marion County	\$ 1,901,717	\$ 2,193,888	\$ 2,233,554	\$ 2,346,423
Out of district Polk County	\$ 648,237	\$ 747,829	\$ 761,350	\$ 799,824
Sherman County	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Sunset Empire Transportation District (Clatsop County)	\$ 728,712	\$ 840,668	\$ 855,867	\$ 899,117
Tillamook County Transportation District	\$ 388,659	\$ 448,371	\$ 456,428	\$ 479,545
Tri County Metropolitan Transportation District	\$ 59,022,383	\$ 68,090,304	\$ 69,321,379	\$ 72,824,433
In district	\$ 56,211,290	\$ 64,847,327	\$ 66,019,768	\$ 69,355,981
Out of district Clackamas County	\$ 2,107,248	\$ 2,430,996	\$ 2,474,949	\$ 2,600,016
Out of district Multnomah County	\$ 55,122	\$ 63,591	\$ 64,741	\$ 68,012
Out of district Washington County	\$ 648,723	\$ 748,390	\$ 761,921	\$ 800,424
Umatilla County	\$ 1,248,809	\$ 1,440,671	\$ 1,466,718	\$ 1,540,836
Umpqua Public Transportation District (Douglas County)	\$ 1,558,318	\$ 1,797,730	\$ 1,830,233	\$ 1,922,721
Union County	\$ 391,675	\$ 451,850	\$ 460,019	\$ 483,265
Wallowa County	\$ 115,908	\$ 118,051	\$ 129,265	\$ 129,265
Wasco County	\$ 465,139	\$ 536,601	\$ 546,303	\$ 573,910
Wheeler County	\$ 115,908	\$ 115,908	\$ 129,265	\$ 129,265
Yamhill County	\$ 1,587,331	\$ 1,831,201	\$ 1,864,309	\$ 1,958,519
Totals Statewide	\$ 101,333,101	\$ 116,618,661	\$ 118,905,132	\$ 124,809,312

	FY 2026	FY 2027
Tri County Metropolitan Transportation District	\$ 69,321,379	\$ 72,824,433
In district	\$ 66,019,768	\$ 69,355,981
Out of district Clackamas County	\$ 2,474,949	\$ 2,600,016
Out of district Multnomah County	\$ 64,741	\$ 68,012
Out of district Washington County	\$ 761,921	\$ 800,424



FY26-27 Sub-Allocation Method

2.4.5 Sub-Allocation Method

Qualified Entities shall work collaboratively with Public Transportation Service Providers and other potential sub-recipients, as relevant, to develop a method for sub-allocating STIF Formula funds. Failure of a Qualified Entity to develop a sub-allocation method in collaboration with Public Transportation Service Providers and other potential sub-recipients may result in the rejection of a STIF Plan.

To the extent possible, using the best available data, the sub-allocation method used by Qualified Entities must be proportionate to the amount of employee payroll tax revenue generated within the geographic territory of each Public Transportation Service Provider. Data used to create the sub-allocation method must be shared with each Public Transportation Service Provider and other potential sub-recipients, as relevant, included in its STIF Plan. A list of potential data sources to help fulfill this requirement are contained in Appendix C.

- [ODOT STIF Guidebook](#), page 12

FY26-27 Sub-Allocation Method

Area	2022 QCEW	Percent of County Payroll
	Total Payroll	
Clackamas County Total		
Within TriMet Service District	\$8,245,814,868	
Outside TriMet Service District	\$2,714,015,561	
	\$10,959,830,429	
Sub-County Allocation		
Clackamas County	\$671,241,849	24.7324%
South Clackamas Transportation District (SCTD)	\$299,555,636	11.0374%
City of Wilsonville	\$1,193,288,907	43.9677%
City of Canby	\$381,656,339	14.0624%
City of Sandy	\$168,272,830	6.2001%
Subtotal	\$2,714,015,561	
Washington County Total		
Within TriMet Service District	\$22,843,186,759	
Outside TriMet Service District	\$783,918,671	
	\$23,627,105,430	
Sub-County Allocation		
Washington County	\$438,909,578	55.9892%
City of Wilsonville	\$345,009,093	44.0108%
Subtotal	\$783,918,671	

ODOT STIF Payroll Formula Fund Allocation		
FY 2026	FY 2027	Total
\$2,474,949	\$2,600,016	\$5,074,965
\$612,115	\$643,047	\$1,255,162
\$273,169	\$286,973	\$560,142
\$1,088,177	\$1,143,166	\$2,231,343
\$348,038	\$365,625	\$713,663
\$153,450	\$161,205	\$314,655
\$2,474,949	\$2,600,016	\$5,074,965
\$761,921	\$800,424	\$1,562,345
\$426,593	\$448,151	\$874,744
\$335,328	\$352,273	\$687,601
\$761,921	\$800,424	\$1,562,345

Data Sources:

Oregon Employment Department
December 2023

Oregon Department of Transportation
December 2023 (Estimate)



Accessible Transportation Funds Advisory Committee (ATFAC)

Special Transportation Funds

STF (under previous state law)

- Established in 1985
- Funded transportation operations and capital expenses for older adults and people with disabilities
- State taxes and fees on cigarettes, ID cards, & gas
- Funds disbursed based on population
- Special Transportation Funds Advisory Committee (STFAC)
 - Citizen advisory committee which was required by the state
 - Advised the TriMet Board of Directors

Statewide Transportation Improvement Fund

STIF (under newer state law)

- Established in 2017 – HB 2017
- Funds transit operations and capital expenses throughout Oregon
- State payroll tax of 1/10th of 1 percent
- Funds disbursed based on where payroll is generated
- HB 2017 Transit Advisory Committee
 - Citizen advisory committee required by the state
 - Advises the TriMet Board of Directors

Senate Bill 1601

SB 1601 (most recent state law changes)

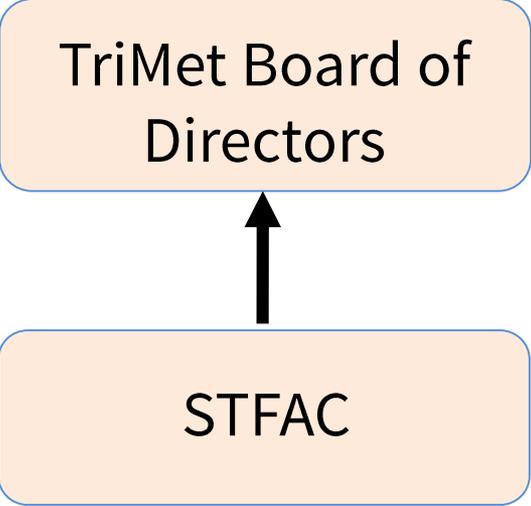
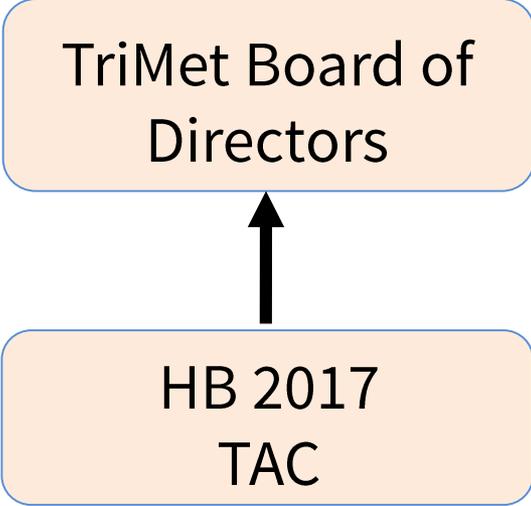
- Established in 2020
- Merges old STF into newer STIF
- Old STF ceased to exist as of July 1, 2023
- STIF Formula Funds
 - STIF Payroll Based Formula Funds
 - STIF Population Based Formula Funds (includes former STF)
- Advisory Committee
 - HB 2017 Transit Advisory Committee – advises the Board
 - No longer consistent with state law to have previous STFAC as an advisory committee to the TriMet Board

Accessible Transportation Funds Advisory Committee

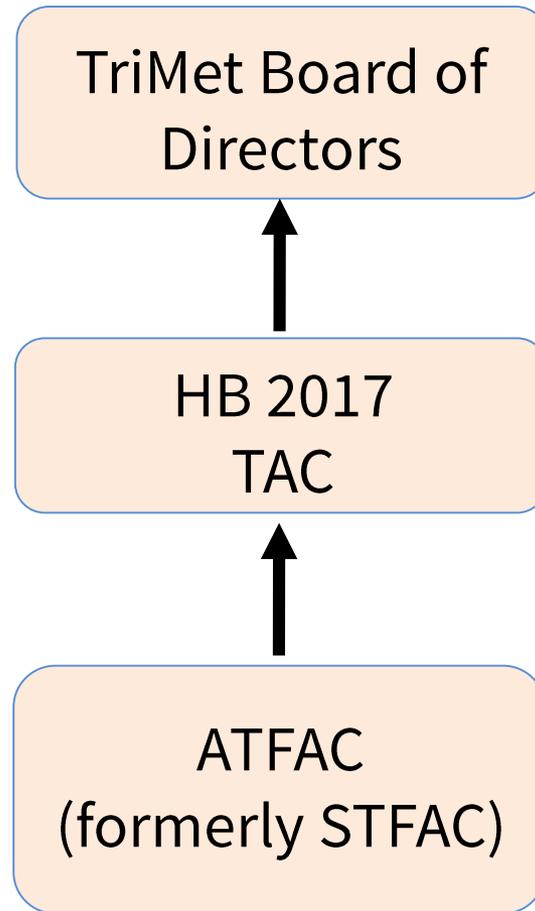
The TriMet Board of Directors:

- Dissolved the old STFAC
- Formally established the new Accessible Transportation Funds Advisory Committee (ATFAC)
 - Advisory to the HB 2017 TAC as a “Work Group”
- Designated all current STFAC members as ATFAC members
- Adopted revised STFAC bylaws as the ATFAC bylaws
- Filled vacant non-TriMet transit provider position with Kelsey Lewis, Grants & Programs Manager, SMART

Current Committee Reporting Process



Proposed Committee Reporting Process



Meeting Adjourned